

Invoice

Ohio Association of Public Treasurers

2113 Oaklawn Drive,
Parma, OH 44134

Date: March 23, 2015
Primary Attendee ID: 144

Bill To:

Chuck Walder
8501 Kinsman Road
Novelty Ohio
44072
CWalder@RussellTownship.us

*Reasonable &
necessary
expenses for checks*

Event & Attendee	Quantity	Per Person	Sub total
OAPT Annual Public Finance Officer Training Program - Week-long Program[06-08-2015] >>> Chuck Walder	1	485	\$485.00

Total: \$485.00

Amount Paid: \$0.00

Total due: \$485.00


Please send this invoice with payment attached to the address above, or use the payment link below.

The Ohio Association of Public Treasurers is made up of public treasurers and finance officials from municipalities, counties, townships, schools, libraries and other public offices. This association is a friendly networking organization that strives to present quality educational training programs. Thank you for your continued support of our organization and its mission to provide educational and training opportunities for treasurers and finance officials across the State of Ohio.

Pay Online



Ohio Public Finance Officers Training Institute 2015 Program Brochure

 **THE OHIO STATE UNIVERSITY**
JOHN GLENN COLLEGE OF PUBLIC AFFAIRS



Institute Partners

**35th Annual
Public Finance Officers Training Program
June 8-12, 2015**

**CPFA Maintenance Program
June 11-12, 2015**

**Kalahari Resort & Conference Center
Sandusky, Ohio**



OAPT Finance Officers Training June 8-12, 2015

Topics

- ◆ Governmental Accounting
- ◆ Enterprise Fund Financial Check-up
- ◆ Cash Management and Banking Relations
- ◆ Investing in Public Funds
- ◆ Debt Management
- ◆ Internal Controls/Fraud Detection
- ◆ Ohio Ethics Rules
- ◆ State Laws and Regulations/Land Banks
- ◆ Financial Reporting
- ◆ Revenue Collections
- ◆ Public Budgeting
- ◆ Office Procedures/Six Sigma
- ◆ Political Science
- ◆ Verbal Communications
- ◆ Personnel Management



Hotel

The room rate at the Kalahari is \$119 per night. Reservations can be made by calling 1-877-525-2427 on or before **Friday, May 8, 2015**. Please ask for the **Public Finance Training by OAPT Room Block**. All rooms at the Kalahari come with complimentary water park passes (four per standard room). Parking is free.

Conference Registration

The OAPT Public Finance Officers Training Program is divided into two separate but related programs.

Whether you have not yet begun the CPFA program, have completed a portion of the program, or simply wish to maximize your educational opportunity, we offer a five-day program. We also offer a two-day maintenance program to provide part of the necessary training to re-certify your designation. Please refer to the registration form for program fees.

In addition to the program fees, there will be a cancellation fee of \$200 for the week-long program and \$100 for the two-day program after May 31, 2015.

To properly serve and accommodate participants we have a registration cut-off of June 1, 2015. Space is limited, any registrations after June 1st will be on a first come basis until the sessions are full.

Certification Credits Available

CPIM

CPE

CPFA

ACPFA

CLE

About the Ohio Public Treasurers Training Program

For over three decades the Ohio Association of Public Treasurers has been sponsoring training to advance knowledge of the most current practices in the profession. Following a program developed by the Association of Public Treasurers of the United States & Canada (APT US&C), the training program is designed to provide professional development and skills training for those in local government finance in Ohio. The three year program is a key element in attaining the professional designation of Certified Public Finance Administrator (CPFA).

This program provides both skills development and content specific education. The program has two components; the five-day training curriculum for those just starting, or who are part way through the certificate training and the two-day maintenance program for those who have a certificate, but wish to gain more current knowledge in the field of public finance and/or who wish to make use of the continuing education credits available to them from the training program to maintain their various certifications.

In addition, credits toward the State Treasurer's Office CPIM program are available based upon specific sessions offered during the three-year cycle of training, and continuing education credit is available for all participants.

The Institute Sponsor: The Ohio Association of Public Treasurers

The Ohio Association of Public Treasurers (OAPT) was established to promote the general and professional interest of the public treasurers in their respective communities, to obtain a higher level of efficiency, to improve service

with allied institutions and to inspire friendly and fraternal relationships among our members.

This program is one of many educational opportunities offered by the OAPT. This year we expect to have an exceptional program with the assistance of our partners, the *Ohio State University, John Glenn College of Public Affairs and the Public Treasury Institute*, they share the same commitment with the OAPT in providing public finance officers with a valuable learning experience in a friendly atmosphere.

Today the OAPT has over 400 members representing communities from all over the State of Ohio and over 100 associate members. For over three decades we have been offering our members, and other public finance professionals, training and other skills development.

The Certification Programs

CPFA

To be eligible for this prestigious designation, an individual must be the elected or appointed treasurer, deputy or assistant treasurer, employee in/or dealing with the office of the treasurer or principal officer in the governmental entity who is charged with the performance or supervision of one or more of the following responsibilities, investments, debt or treasury. The APT US&C certification requires 100 hours of training pursuant to their curriculum. There are other requirements related to education and experience before the certificate is awarded. This training program is one step, but certainly a major step along the path towards earning CPFA designation.

CPIM

The Ohio Treasurer of State created the Center for Public Investment Management (CPIM) to provide Ohio public funds managers and their oversight authorities with high-quality

instruction in the areas of investments, cash management, and ethics, as prescribed by Ohio Revised Code section 135.22. It is CPIM's objective to offer quality professional development and sufficient opportunities to allow Ohio's public funds managers to meet their annual continuing educational requirements. For more information, please visit the Ohio Treasurer of State's website at: www.tos.ohio.gov. Historically, those who attend the five-day program or the two-day maintenance program have earned the required 6 hours of CPIM credit, or more.

CPE Credit

This program qualifies for Continuing Professional Education credit for Certified Public Accountants.

CLE Credit-recently added

Continuing Legal Education for Attorneys.

Special Events and Features of the Program

On Wednesday afternoon we will coordinate a social outing to one of the many points of interest in the Sandusky Lakefront area.

The program includes breakfast daily, lunch on M, T, & TH, coffee/snack breaks, and there will be a banquet for all participants on Thursday evening.

Attire is Casual to Business casual, including the banquet. Also, bring a sweater for the air conditioned conference center.

Scholarships applications are available on our website at www.ohioapt.org and click on the public finance officer training tab.

Program Contacts:

Sal Talarico, Education Coordinator

OAPTEducation@gmail.com

Jack Krise, Jr., Administrator

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